

Audit: Section Creation

Audit Name

Residential Case Record Review 2021

Ok To Use

Combined Audit

Consumer linked to this audit (displays consumer lookup)

Staff Credentialing Audit (audit will be linked to staff)

Claim linked to this audit (displays claim lookup)

Passing % (Scores falling below this percentage will be subject to a Provider Response/Corrective Action)

95

General Documentation

1. *There is a current guardianship paperwork present in the case record.

Not Met/Met N/A

2. *There is a current, signed and dated copy of the current Consent to Treatment present in the case record.

Not Met/Met N/A

3. *There is a current, signed and dated copy of the Statement of Notification present in the member's case record.

Not Met/Met N/A

4. *There is a current, signed and dated Medication Consent (including a description of the prescribed medication) present.

Not Met/Met N/A

5. *There is evidence of a signed and dated Assessment Plan by the Home (before or on admission date and annually).

Not Met/Met N/A

6. *There is a copy of current, signed and dated Individual Plan of Service (IPOS) present in the case record.

Not Met/Met N/A

7. *There is evidence of the staff having been trained on the IPOS.

Not Met/Met N/A

8. *If there is a Behavior Treatment Plan in the member's case record, there is evidence of staff training on the Behavior Treatment Plan.

Not Met/Met N/A

9. *If there is a Behavior Treatment Plan in the member's case record, there is evidence of staff charting specific behaviors as indicated in the Behavior Treatment Plan.

Not Met/Met N/A

10. If consumer has a Crisis Plan, the Crisis Plan is present in member's record and there is evidence that staff has been trained on the Crisis Plan.

Not Met/Met N/A

11. Does the member have any incident reports within the last 6 months? If so, was action to prevent re-occurrence documented?

Not Met/Met N/A

12. There is evidence that Case Management/Supports Coordination services are provided as prescribed in the IPOS. (Progress Notes)

Yes/No no points given N/A

13. There is evidence of a Health Care Appraisal completed within the 90-day period before the resident's admission to the home, or within 30 days of an emergency admission, and completed annually thereafter.

Not Met/Met N/A

14. There is evidence of a Release of Information form completed and signed by member and/or guardian.

Not Met/Met N/A

15. There is evidence of monthly weight checks and if applicable, coordination of care for dramatic weight changes.

Not Met/Partial/Met N/A

16. There is evidence of a Resident Care or Lease Agreement signed annually.

Not Met/Met N/A

17. There is evidence of monthly accounting of resident's funds dispersed.

Not Met/Met N/A